Portal for End Users Quick Reference Guide

Signing in and Out of the Portal	Managing Voicemails	Managing Extension Settings
 Go to <u>www.fuze.com</u> Click the Log In button Select Customer Portal Login Enter a valid username Click the Next button Enter a valid password Click the Sign in button Click Log out menu option to log out of the portal 	 Click on Home and select Home from the drop-down menu Under the My Voicemail tab unread messages will be marked by the New designation Click the ▶ button to listen to messages OR Click the ▶ button to save a message as a WAV. file Click the button to a message and select either the Delete Selected or Move Selected button To manage another extension, click the extension drop-down menu and select the Extension to manage 	 Click on Home and select Extension Settings tab Call Handling Set Ring Device for the number of seconds a call will ring before being sent to voicemail Set Out of Service # for calls to be sent to when Fuze cannot locate an online device Click Simul-ring to ring both your Fuze device and your out of service number at the same time
Managing Voicemail Settings	Accessing Fuze Community	Fuze for Chrome Extension
 Click on Home and select the Voicemail Settings tab Enter the address in the Email for Voicemail Notification box Check the to select: a. Send Messages as Attachment b. Delete Message Once Emailed c. Review Message Before Saving d. Envelope to provide date and time stamp Select time zone from drop down list Enter email for pager notifications Click Change PIN to reset voicemail PIN Click Apply Changes once finished 	 Click on Support and select Support Home from the drop-down menu Click the Fuze Community link Click Sign Up to register Sign in to Community using the Username and Password provided in the email sent from Fuze Click on All Topics and Discussions to view training courses and videos 	 Search "Fuze for Chrome" in the Chrome Web Store Click the Add to Chrome button Click the Add Extension button Click on the Fuze ● extension Sign in with Fuze credentials

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Selecting a Preferred Device	Using the Chrome Browser Extension	Using Click to Call
 Click on Home Select Click-to-Call from the dropdown Select a preferred device from This Handset dropdown Click the Update button 	 Click the Fuze sextension icon Select Make A Call Enter the number to be dialed Click the subtron to initiate the call 	 Click the Fuze logo next to a phone number directly from a web page Answer the preferred device once the phone rings and wait for the call to connect
Sending an eFax	Listening to Call Recordings	Annotating Call Recordings
 Click on Home Select Send Fax from the dropdown Click the Add File button to upload a PDF file Check the Use Cover Page and complete the fields (optional) Click the Send button to send the fax 	 Click on Home and select Call Recordings from the drop-down menu Search for and locate the recording using the search criteria options Click the ▶ button to listen to the recording Click the ➡ button, then the : and finally the ➡ button to download as a .wav file Click the ➡ button to email a download link 	 Click the desired point in the waveform during playback Enter text in the Comments field Click the Add Comment button Select the button or the button to edit or delete a comment Click the in upper right corner close the recording

